

Sample Charitable Bequest Language

The following are sample clauses only. Your lawyer or estate planner should review.

Specific, unrestricted:

I give, devise and bequeath to the Canadian Institute for Advanced Research the sum of \$..... to be used for any purpose(s) approved by the Board of Directors of the Canadian Institute for Advanced Research.

Specific, restricted with escape clause:

I give, devise and bequeath to the Canadian Institute for Advanced Research the sum of \$..... to be used for the following purpose(s):..... If the Canadian Institute for Advanced Research is unable to apply all or part of these funds for the specific purpose(s) stated herein, the balance of this bequest not so extended may be used for any purpose approved by the Board of Directors of the Canadian Institute for Advanced Research.

General % unrestricted:

I give, devise and bequeath to the Canadian Institute for Advanced Research% of the residue of my estate to be used for any purpose(s) approved by the Board of Directors of the Canadian Institute for Advanced Research.

General %, restricted with escape clause:

I give, devise and bequeath to the Canadian Institute for Advanced Research,% of my estate to be used for the following purpose(s):..... If the Canadian Institute for Advanced Research is unable to apply all or part of these funds for the specific purpose(s) stated herein, the balance of this bequest not so extended may be used for any purpose(s) approved by the Board of Directors of the Canadian Institute for Advanced Research.

Residual contingent trust:

Upon the death of the survivor of my (wife, husband, etc.) and my (son, daughter, etc.)....., I direct my trustee to transfer and deliver the balance of the residue of my Estate, including any undistributed income to the Canadian Institute for Advanced Research to be used for any purpose(s) approved by the Board of Directors of the Canadian Institute for Advanced Research.

THANK YOU FOR YOUR SUPPORT!

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